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January 11, 2011

BY OVERNIGHT DELIVERY

Executive Secretary
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

RECEIVED

JAN 13 2011

**PUBLIC SERVICE
COMMISSION**

RE: Notification of Consummation
of the Stock Purchase Agreement between
Tri-M Communications, Inc. d/b/a TMC
and 5Linx Enterprises, Inc.

Dear Sir/Madam:

On July 15, 2010, Tri-M Communications, Inc. d/b/a TMC (hereafter "TMC") and 5Linx Enterprises, Inc. (hereafter "5Linx") notified the Kentucky Public Service Commission ("Commission") that TMC and 5Linx had entered into a Stock Purchase Agreement pursuant to which 5Linx proposed to acquire all of the outstanding stock of TMC, and, once finalized, TMC would become a wholly owned subsidiary of 5Linx.

On December 29, 2010, the transaction between TMC and 5Linx was finalized.

In accordance with the Commission's request, the enclosed original and fourteen (14) copies of this letter has been submitted herein as notification of the consummation of the transaction. We request that the extra copy of this consummation letter be date-stamped and returned in the envelope provided.

Should you have any questions concerning this filing, please do not hesitate to call. Thank you for your assistance with this matter.

Sincerely,



Leon L. Nowalsky